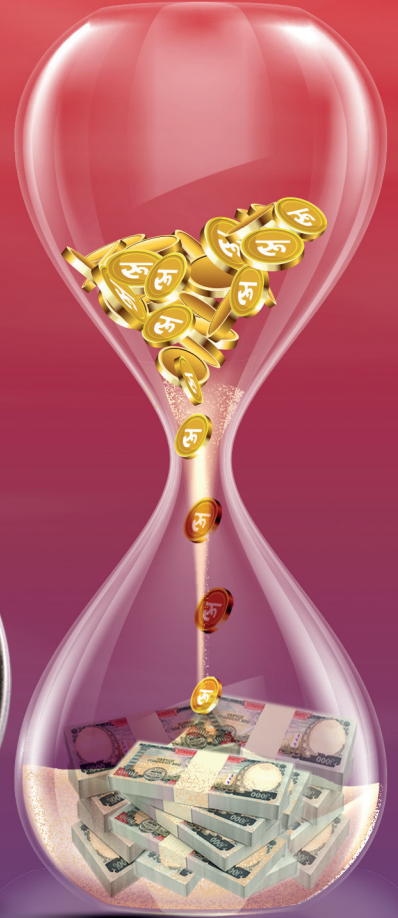




**RBB
MUTUAL
FUND**

“अधिकतम प्रतिफलको लागि, आरविवि म्युचुअल फण्ड २ मा लगानी”

तपाईंको आफ्नै बैंक, राष्ट्रिय वाणिज्य बैंक कोष प्रबर्द्धक रहेको
आरविवि म्युचुअल फण्ड २ मा लगानीको अवसर



आरविवि म्युचुअल फण्ड २ का बिशेषताहरू



१ अर्ब २० करोडको योजना



१० वर्ष अवधिको बन्दमुखि योजना



रु. १ हजार देखि १२ करोडसम्म लगानी गर्न सकिने



व्यक्ति तथा संघसंस्था दुबैको लागि समान अवसर



दक्ष व्यवस्थापन

आवेदन खुल्ने मिति

२०८०/०९/१७

आवेदन बन्द हुने मिति (छिटोमा)

२०८०/०९/२९ (बैंकिङ्ग समय पश्चात्)

आवेदन बन्द हुने मिति (ढिलोमा)

२०८०/०९/३१ (बैंकिङ्ग समय पश्चात्)

योजना व्यवस्थापक/डिपोजिटरी



आरविवि मर्चेन्ट बैंकिङ्ग लि.
RBB MERCHANT BANKING LTD.

A subsidiary company of Rastriya Banijya Bank Ltd.

Teku, Kathmandu, Nepal
Phone : 977-1-5340932/33
Fax : 977-1-5345018
E-mail : rbbmbl@rbbmbl.com.np
Web : www.rbbmbl.com.np

कोष प्रबर्द्धक



राष्ट्रिय वाणिज्य बैंक लि.
RASTRIYA BANIJYA BANK LTD.

...तपाईंको आफ्नै बैंक

SYNOPSIS OF RBB MUTUAL FUND 2



“RBB MUTUAL FUND 2” has been designed under the RBB Mutual Fund as a close-end Mutual Fund Scheme as per the Mutual Fund Regulations, 2067 and Mutual Fund Guidelines, 2069.



FUND SPONSOR: RASTRIYA BANIJYA BANK LIMITED

Rastriya Banijya Bank Limited - established on January 23, 1966 - a synonymous of stable and people's bank in Nepal - is one of the pioneer Banks in the country with the history of more than half century. Earlier constituted under RBB Act, 2021 with the full ownership of the government of Nepal, the Bank has been operating under Bank and Financial Institution Act (BAFIA), 2073 and Company Act, 2063 at present. The Bank licensed by NRB as an 'A' class commercial Bank of the country, has grown up as an indispensable component of the Nepalese economy. Care Rating Nepal Limited has rated CARE-NP-A+ (1s) denoted low credit risk.



FUND MANAGER AND DEPOSITORY RBB MERCHANT BANKING LIMITED

RBB Merchant Banking Limited (RBBMBL), a subsidiary company of Rastriya Banijya Bank Limited (RBBL) with 100 percent equity holding was incorporated as per the Company Act, 2063 in January 29, 2016. RBBMBL was granted Merchant Banking operating license (As per the Merchant Banker Regulation, 2064) by the Securities Board of Nepal (SEBON) in June 11, 2017. The strength of our parent company, coupled with its wide network and experience shall be instrumental for the RBBMBL to act as the premier and trusted provider of customer-centric and innovation-driven investment banking services in Nepal. ICRA Nepal Limited has rated the company with ICRANP AMC Quality 3 (AMC3), which denotes adequate assurance on fund management quality.

BOARD OF DIRECTORS:



MR. DEVENDRA RAMAN KHANAL
CHAIRMAN



MR. PAWAN REGMI
DIRECTOR



Mrs. DURGA KUMARI KANDEL
DIRECTOR



MR. RAM KUMAR THAPA
DIRECTOR



MR. RAJENDRA PRASAD DAHAL
INDEPENDENT DIRECTOR



MR. KRISHNA SHRESTHA
INDEPENDENT DIRECTOR

FUND SUPERVISORS:



PROF. DR. DILLI RAJ SHARMA

- PhD in Management, 28 years of experience in teaching and administration.
- Awarded Nepal Vidhyabhusan "Ka" by president of Nepal in 2070.
- Currently, Dean of Faculty of Management, Tribhuvan University.



CA. MADHU BIR PANDE

- Fellow Chartered Accountant (FCA), more than 30 years of experience in accounting and auditing profession.
- Past president of ICAN.
- Currently, Proprietor at M.B. Pande and Company, Chartered Accountants.



DR. KHOM RAJ KHAREL

- PhD in Economics, 24 years of experience in teaching and administration.
- Former Chairperson at Rastriya Beema Sasthan.
- Currently, Associate Professor in Saraswati Multiple Campus, Tribhuvan University.



MR. DURGA RAJ REGMI

- M.P.A., 31 years of experience in banking and insurance sector.
- Former DCEO at Nepal Bank Ltd.
- Former chairperson at Nepal Insurance Company Ltd.
- Former BOD member at Rastriya Beema Sasthan.



S. ADVOCATE SANU RAJ POKHAREL

- M.A. (Political Science), L.L.M. (Commercial Law), 28 years of experience as legal practitioner.
- Currently, senior advocate at Star Law Firm.

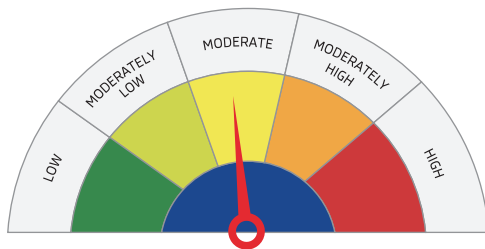


SCHEME BRIEFINGS

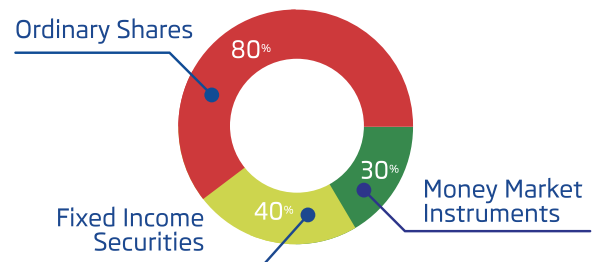
Scheme Name	: RBB Mutual Fund 2
Scheme Type	: Close-End Scheme
Scheme Period	: 10 Years from the date of allotment
Scheme Size	: NPR 1.20 Billion (In case of over-subscription can go up to 1.50 Billion)
Number of Units Issued	: 120,000,000 Units
Minimum Application Units	: 100 Units
Maximum Application Units	: 12,000,000 Units
Seed Capital	: NPR 180 Million (15% of NPR 1.20 Billion)
Par Value	: NPR 10 per Unit
Listing	: The Units will be listed in Nepal Stock Exchange Ltd.
Fund Management Fees	: 1.5 % of Net Asset Value (NAV)
Depository Fees	: 0.2% of Net Asset Value (NAV)
Fund Supervisors Fees	: 0.13% of Net Asset Value (NAV)
Approval Date	: 2079/12/08



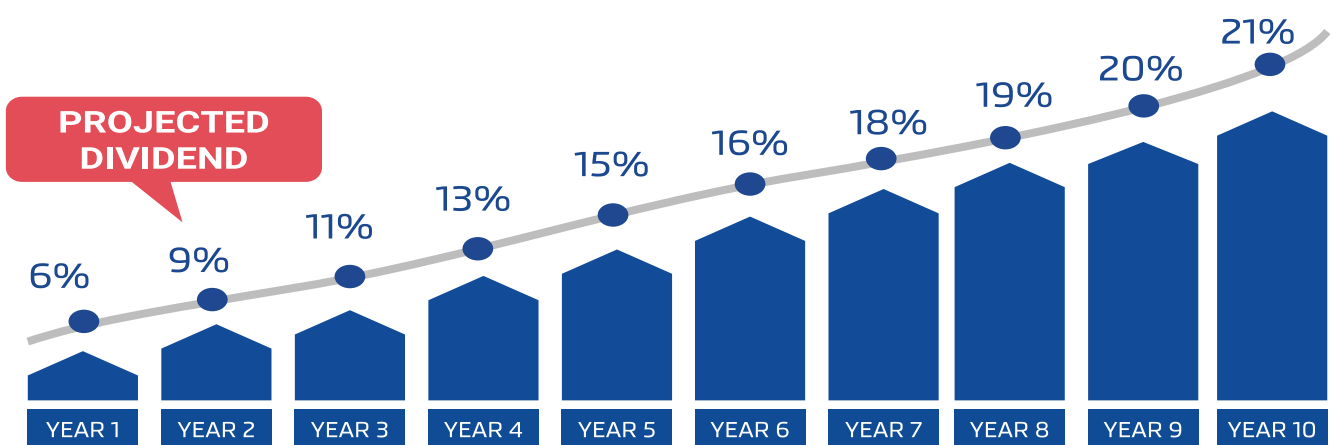
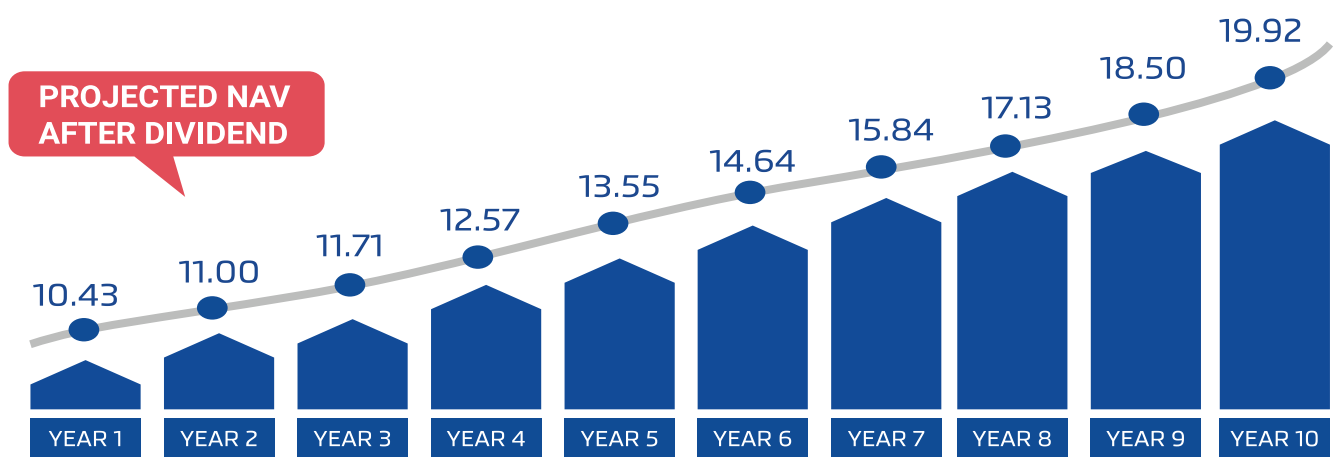
DEGREE OF RISK



ASSET ALLOCATION MAXIMUM LEVEL



PROJECTED NAV & DIVIDEND



Scan to Apply



NAV PROJECTIONS OF RBB MUTUAL FUND 2

or

Please contact your ASBA
member bank or financial
institutions

In NPR '000

Particulars	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Total Units	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000
Listed Securities	497,750	671,704	852,091	1,039,148	1,202,013	1,350,162	1,483,049	1,600,111	1,700,763	1,763,657
Fixed Income Instruments	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000
Current Assets	603,347	526,645	456,315	397,565	374,821	378,923	408,907	463,857	542,817	660,720
Total Assets	1,341,097	1,438,349	1,548,406	1,676,713	1,816,834	1,969,085	2,131,956	2,303,968	2,483,580	2,664,377
Fund Management Fees Payable	9,967	10,690	11,508	12,461	13,503	14,634	15,845	17,123	18,458	19,802
Depository Fees Payable	1,329	1,425	1,534	1,662	1,800	1,951	2,113	2,283	2,461	2,640
Fund Supervision Fees Payable	864	926	997	1,080	1,170	1,268	1,373	1,484	1,600	1,716
Net Asset Value (NAV) Before Dividend	1,328,937	1,425,307	1,534,367	1,661,510	1,800,361	1,951,231	2,112,626	2,283,078	2,461,061	2,640,219
NAV Per Unit Before Dividend	11.07	11.88	12.79	13.85	15.00	16.26	17.61	19.03	20.51	22.00
Dividend	77,831	105,173	128,692	153,145	174,391	193,979	211,740	227,592	241,446	250,397
Net Asset Value (NAV) After Dividend	1,251,106	1,320,134	1,405,675	1,508,365	1,625,970	1,757,252	1,900,885	2,055,487	2,219,615	2,389,822
Nav Per Unit After Dividend	10.43	11.00	11.71	12.57	13.55	14.64	15.84	17.13	18.50	19.92
Dividend Per Units	6%	9%	11%	13%	15%	16%	18%	19%	20%	21%
Annual Return on Investment	10.74%	13.92%	16.23%	18.20%	19.36%	20.00%	20.22%	20.11%	19.73%	18.95%
Cumulative Return on Investment	10.74%	24.67%	40.90%	59.10%	78.46%	98.46%	118.68%	138.79%	158.52%	177.47%

Total Return on Investment

246.18

Annual Return on Investment

24.62